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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

GENERAL MOTORS CORP., et al.

Debtors

Chapter 11

Case No. 09-50026 (REG)

(Jointly Administered)

NOTICE OF WITHDRAWAL OF LIMITED OBJECTIONS BY
ACE AMERICAN INSURANCE COMPANY AND AFFILIATED COMPANIES
TO MOTION OF DEBTORS TO APPROVE (A) THE SALE PURSUANT TO THE
MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE ACQUISITION
HOLDINGS, LLC A U.S. TREASURY-SPONSORED PURCHASER, FREE AND CLEAR
OF LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS; (B) THE
ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND
UNEXPIRED LEASES; AND (C) OTHER RELIEF

PLEASE TAKE NOTICE: ACE American Insurance Company, on behalf of itself and its affiliated insurers and reinsurers (collectively, "ACE"), through its undersigned counsel, hereby

withdraws its Limited Objections to the Motion of Debtors to Approve (A) The Sale Pursuant to the Master Sale and Purchase Agreement with Vehicle Acquisition Holdings, LLC a U.S. Treasury-Sponsored Purchaser, Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (c) Other Relief, which Limited Objections were filed June 19, 2009 (Docket No. 1999).

Dated: New York, New York September 10, 2009

Respectfully Submitted

/s/Andrew K. Lipetz

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